

June 28, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Newell School District 09-2
Limited Tax General Obligation Refunding Certificates, Series 2012B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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NEWELL SCHOOL DISTRICT 09-2
BUTTE COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012B

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

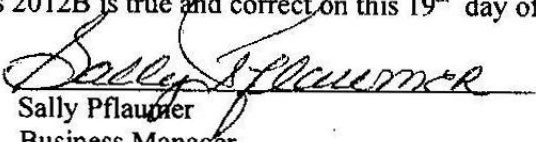
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Newell School District 09-2
2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012B
3. Date of issue: June 19, 2012
4. Purpose of issue: Providing funds, combined with interest earnings and other deposits in the escrow account, to be used for the purpose of (1) providing for interest on the Certificates from December 1, 2012 to and including June 1, 2015, (2) principal in the amount of \$810,000 of Refunded Certificates dated June 1, 2007 to be redeemed on June 1, 2015 and (3) paying costs of issuance on the Refunding Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$880,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012B is true and correct on this 19th day of June 2012.

By: 
Its: Business Manager

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2238929

\$880,000

Newell School District 9-2, South Dakota

Limited Tax General Obligation Refunding Certificates, Series 2012

Refund Series 2007 Certificates / Crossover Refunding / Nonrated

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	PCF	Existing D/S	Net New D/S	Fiscal Total
06/19/2012	-	-	-	-	-	-	(4,282.72)	-
12/01/2012	-	-	7,812.00	7,812.00	(7,812.00)	20,551.25	20,551.25	-
06/01/2013	-	-	8,680.00	8,680.00	(8,680.00)	65,551.25	65,551.25	81,819.78
12/01/2013	-	-	8,680.00	8,680.00	(8,680.00)	19,640.00	19,640.00	-
06/01/2014	-	-	8,680.00	8,680.00	(8,680.00)	69,640.00	69,640.00	89,280.00
12/01/2014	-	-	8,680.00	8,680.00	(8,680.00)	18,627.50	18,627.50	-
06/01/2015	-	-	8,680.00	8,680.00	(818,680.00)	878,627.50	68,627.50	87,255.00
12/01/2015	-	-	8,680.00	8,680.00	-	-	8,680.00	-
06/01/2016	70,000.00	0.900%	8,680.00	78,680.00	-	-	78,680.00	87,360.00
12/01/2016	-	-	8,365.00	8,365.00	-	-	8,365.00	-
06/01/2017	65,000.00	1.100%	8,365.00	73,365.00	-	-	73,365.00	81,730.00
12/01/2017	-	-	8,007.50	8,007.50	-	-	8,007.50	-
06/01/2018	70,000.00	1.300%	8,007.50	78,007.50	-	-	78,007.50	86,015.00
12/01/2018	-	-	7,552.50	7,552.50	-	-	7,552.50	-
06/01/2019	70,000.00	1.500%	7,552.50	77,552.50	-	-	77,552.50	85,105.00
12/01/2019	-	-	7,027.50	7,027.50	-	-	7,027.50	-
06/01/2020	70,000.00	1.750%	7,027.50	77,027.50	-	-	77,027.50	84,055.00
12/01/2020	-	-	6,415.00	6,415.00	-	-	6,415.00	-
06/01/2021	70,000.00	2.000%	6,415.00	76,415.00	-	-	76,415.00	82,830.00
12/01/2021	-	-	5,715.00	5,715.00	-	-	5,715.00	-
06/01/2022	75,000.00	2.150%	5,715.00	80,715.00	-	-	80,715.00	86,430.00
12/01/2022	-	-	4,908.75	4,908.75	-	-	4,908.75	-
06/01/2023	75,000.00	2.300%	4,908.75	79,908.75	-	-	79,908.75	84,817.50
12/01/2023	-	-	4,046.25	4,046.25	-	-	4,046.25	-
06/01/2024	75,000.00	2.400%	4,046.25	79,046.25	-	-	79,046.25	83,092.50
12/01/2024	-	-	3,146.25	3,146.25	-	-	3,146.25	-
06/01/2025	75,000.00	2.500%	3,146.25	78,146.25	-	-	78,146.25	81,292.50
12/01/2025	-	-	2,208.75	2,208.75	-	-	2,208.75	-
06/01/2026	80,000.00	2.600%	2,208.75	82,208.75	-	-	82,208.75	84,417.50
12/01/2026	-	-	1,168.75	1,168.75	-	-	1,168.75	-
06/01/2027	85,000.00	2.750%	1,168.75	86,168.75	-	-	86,168.75	87,337.50
Total	\$880,000.00	-	\$185,694.50	\$1,065,694.50	(861,212.00)	\$1,072,637.50	\$1,272,837.28	-

Yield Statistics

Bond Year Dollars	\$8,506.00
Average Life	9.666 Years
Average Coupon	2.1831002%
Net Interest Cost (NIC)	2.3589760%
True Interest Cost (TIC)	2.3650037%
Bond Yield for Arbitrage Purposes	2.1661033%
All Inclusive Cost (AIC)	2.4812966%

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Net Interest Cost	2.1831002%
Weighted Average Maturity	9.666 Years

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